



QUARTERLY  
REPORT  
2019

第三季度报告

可孚科技股份有限公司

Porton Fitness Solutions Inc.

www.kf.com.cn www.porton.com

PORTON  
FITNESS SOLUTIONS

PORTON  
FITNESS SOLUTIONS

( )

	4,048,605,725.87		4,374,440,875.14	-7.45%
	3,001,601,922.29		2,883,151,787.64	4.11%
	456,970,394.86	39.87%	1,081,495,032.06	29.26%
	70,408,008.08	5.19%	135,719,184.28	38.98%
	66,537,961.43	95.00%	124,333,776.91	191.77%
	--	--	167,257,214.53	135.48%
/	0.13	-7.14%	0.25	19.05%
/	0.13	-7.14%	0.25	19.05%
	2.40%	1.11	4.62%	0.50

2018

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	-755,696.95	
	4,369,695.38	

	754,412.00	
	7,409,247.04	
	1,586,728.95	
	1,978,979.27	
	-0.22	
	11,385,407.37	--

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		1.20%	6,515,013		
10					
			85,552,865		85,552,865
			50,319,282		50,319,282
			27,500,000		27,500,000
			26,392,251		26,392,251
			13,915,627		13,915,627
			12,819,277		12,819,277
			11,405,565		11,405,565
			8,054,884		8,054,884
QING SHAO			6,875,000		6,875,000
			6,515,013		6,515,013

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Alois Antoon Lemmens	2,109,375	2,109,375			-	Alois Antoon Lemmens 2018 6 21 2019 9 21
	2,370,291	2,370,291			-	2019 4 1 2019 9 30

3,042,477

	2019 9 30	2018 12 31			
	2,800.00	570,205,261.19	-570,202,461.19	-100.00%	
	4,606,215.00	12,398,586.76	-7,792,371.76	-62.85%	
	363,492,829.34	252,551,279.58	110,941,549.76	43.93%	
	26,876,818.70	15,304,709.47	11,572,109.23	75.61%	
	35,802,926.68	142,047,223.70	-106,244,297.02	-74.80%	
	369,597,036.36	269,643,128.58	99,953,907.78	37.07%	
	-	11,500,000.00	-11,500,000.00	-100.00%	
	340,481,255.30	1,105,577.35	339,375,677.95	30,696.69%	
	7,572,714.77	11,714,174.81	-4,141,460.04	-35.35%	
	100,000,000.00	641,861,880.00	-541,861,880.00	-84.42%	
	176,734,862.48	78,109,967.20	98,624,895.28	126.26%	
	39,053,246.54	15,277,342.93	23,775,903.61	155.63%	
	159,262,633.23	255,364,923.51	-96,102,290.28	-37.63%	

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	2019 1-9	2018 1-9			
	1,081,495,032.06	836,686,217.33	244,808,814.73	29.26%	

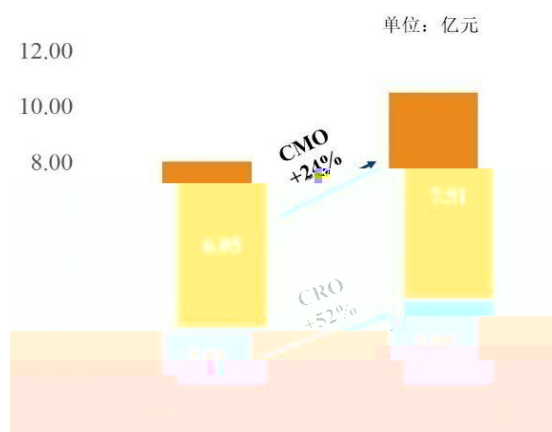


	2019 1-9	2018 1-9			
	39,838,111.78	3,420,017.64	36,418,094.14	1,064.85%	
	1,210,543,836.70	540,362,550.00	67,0181,286.70	124.02%	
		50,362,426.14	-50,362,426.14	-100.00%	

2019

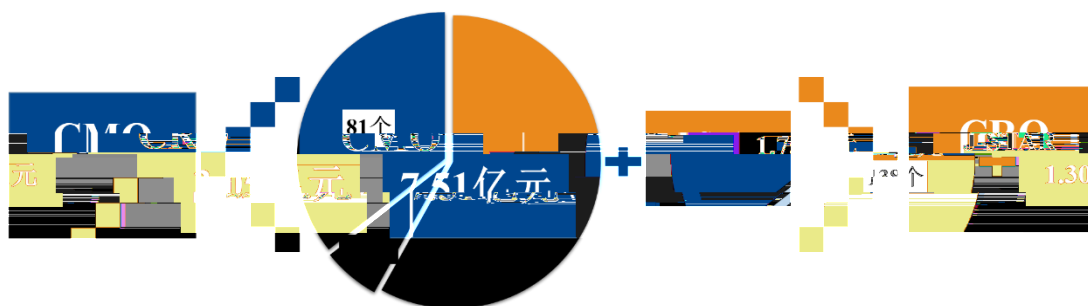
1

2019 1-9	10.81	29.26%	2019
	3.39		
	2.10	240.21%	5.32
			40%
			1.19
			28%
			52%
			70%
			24%
			7.51
			3.05
			1.19
			28%
			52%
			70%
			24%
			7.51



1

2019	CRO	1.75	48.19%	J-STAR	1.30
57.06%	CRO	138	95	43	
2019	CMO	100	7.51	69.48%	



■ 临床二期及以前 ■ 临床三期 ■ 新药申请及已上市

2

2

2019 1-9 1.24 191.77% 1.36 38.98%

2019 37.53% 3.64 12.55%

2.32

CRO 37.37% CMO 39.54%

38.92%

3

+ +

2019 1-9

186 29 27%

39% 18% 16%

62% 2018

2019 1-9

2060EB/F 9.12 T f 0 0 1 311.4 3189.91 Tm{k04DDAF15A8044A08D>946>JT>26<39E15C1>26<31D84EA01>26941

3						
2019 7 13						<2019
			>		72	
	1,090.90	2019 7 15	7 25			
	2019 7 31	2019				
2019 8 8						2019
					2019	
					2019 8 8	/
		67	976.2		785.2	191
2019 9 3		2019				
2019 8 8		2019 9 2				
4 Qing Shao						
2019 9 19		Qing Shao				
	3	6				6,875,000
	1.28%	Qing Shao				
5						
2019 8 1						2019131
					2018	2019
2019						



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2019 09 30

	2019 9 30	2018 12 31
	1,273,018,406.43	

	2,081,385,120.73	2,759,650,246.25
		11,500,000.00
	340,481,255.30	1,105,577.35
	11,500,000.00	
	5,490,531.19	5,632,282.18
	1,208,091,673.33	1,196,276,936.70
	48,390,857.22	44,142,815.25
	85,479,293.46	89,762,056.25
	250,085,006.25	246,863,911.62
	353,862.05	223,197.93
	7,572,714.77	11,714,174.81
	9,775,411.57	7,569,676.80
	1,967,220,605.14	1,614,790,628.89
	4,048,605,725.87	4,374,440,875.14
	100,000,000.00	641,861,880.00

	201,882,933.43	169,305,571.95
	39,053,246.54	15,277,342.93
	16,326,135.94	21,151,602.89
	20,818,982.97	18,493,720.39
	34,303,107.07	33,320,819.77
	515,321.14	1,115,269.49
	296,277,464.00	255,894,432.70
	885,396,732.43	1,233,415,337.83
	159,262,633.23	255,364,923.51
	2,284,444.45	2,445,069.44
	161,547,077.68	257,809,992.95
	1,046,943,810.11	1,491,225,330.78

	542,747,533.00	542,747,533.00
	1,582,444,759.47	1,587,319,873.88
	67,402,318.18	74,659,712.18
	-2,177,334.55	-5,584,496.47
	83,151,639.52	83,151,639.52
	862,837,643.03	750,176,949.89
	3,001,601,922.29	2,883,151,787.64
	59,993.47	63,756.72
	3,001,661,915.76	2,883,215,544.36
	4,048,605,725.87	4,374,440,875.14

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	2019 9 30	2018 12 31
	1,208,668,088.03	



	7,470,725.29	5,512,494.62
	2,067,734,550.94	2,646,173,666.53
		11,500,000.00
	843,869,241.62	501,628,266.33
	11,500,000.00	
	5,490,531.19	5,632,282.18
	999,196,149.52	1,020,875,667.58
	47,521,224.03	36,078,353.45
	53,247,662.29	55,706,912.34
	183,833.52	7,055,258.07
	5,574,262.88	2,533,265.82
	1,966,582,905.05	1,641,010,005.77
	4,034,317,455.99	4,287,183,672.30
	100,000,000.00	441,861,880.00

	193,340,013.58	78,509,967.20
	128,966,533.64	118,602,557.52
	45,268,237.36	13,841,668.19
	9,575,717.22	9,822,573.94
	9,660,846.14	2,791,404.76
	185,607,189.84	259,146,073.45
	515,321.14	1,115,269.49
	296,277,464.00	255,824,512.00
	968,696,001.78	1,180,400,637.06
	159,109,856.00	255,210,304.00
	2,284,444.45	2,445,069.44
	161,394,300.45	257,655,373.44
	1,130,090,302.23	1,438,056,010.50
	542,747,533.00	542,747,533.00
	1,620,660,729.81	1,625,535,844.22
	67,402,318.18	74,659,712.18

	83,151,639.52	83,151,639.52
	725,069,569.61	672,352,357.24
	2,904,227,153.76	2,849,127,661.80
	4,034,317,455.99	4,287,183,672.30

3

	456,970,394.86	326,715,903.97
	456,970,394.86	326,715,903.97
	373,119,361.77	294,764,870.98
	283,104,761.59	221,460,416.27
	4,093,150.87	5,196,301.25
	9,065,962.42	8,037,811.23
	54,369,747.52	33,597,820.83
	27,333,463.97	23,281,749.78
	-4,847,724.60	3,190,771.62
	8,746,131.37	13,473,080.20
	6,216,589.03	7,678,873.12
	2,917,855.93	442,686.83
	-4,131,359.10	35,291,743.06

	-4,131,359.10	-96,060.20
-		
	2,800.00	473,600.00
-	-228,528.30	-7,104,720.78
-		
-	-85,470.09	
	82,326,331.53	61,054,342.10
	3,456,254.82	164,385.27
	1,556,818.77	519,104.87
	84,225,767.58	60,699,622.50
	13,820,932.37	-969,240.09
	70,404,835.21	61,668,862.59
1.	70,404,835.21	61,931,923.12
2.		-263,060.53
1.	70,408,008.08	66,933,615.09
2.	-3,172.87	-5,264,752.50
	2,166,881.42	7,720,696.91
	2,167,384.23	7,719,859.95
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	2,167,384.23	7,719,859.95
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8.	2,167,384.23	7,719,859.95
9.		
	-502.81	

-	-85,470.09	
	66,639,632.02	-13,271,829.03
	3,374,050.67	49,439.87
	1,556,745.45	206.00
	68,456,937.24	-13,222,595.16
	12,531,727.72	-1,850,130.90
	55,925,209.52	-11,372,464.26
	55,925,209.52	-11,372,464.26
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	1,081,495,032.06	836,686,217.33
	1,081,495,032.06	836,686,217.33
	930,441,538.10	784,814,684.84
	675,629,651.48	553,174,850.46
	10,699,683.31	

2019

90,333,079.88
303,910.15
816,898.31
89,820,091.72
4,220,167.89
85,599,923.83
85,862,984.36
-263,060.53
97,651,557.74
-12,051,633.91
9,203,367.81
9,203,756.17



	-3,763.25	-12,052,022.27
	0.25	0.21
	0.25	0.21

## 6

	737,425,686.44	589,476,993.43
	470,239,612.24	381,078,949.32
	8,154,627.79	8,393,048.27
	11,697,011.94	9,419,125.91
	70,438,793.43	58,296,733.02
	82,681,228.15	55,835,272.37
	6,325,463.54	17,088,838.09
	37,588,430.58	37,940,589.69
	26,599,869.26	12,327,025.97
	3,249,467.19	3,412,013.91
	3,768,025.07	-38,414,917.44
	-3,843,683.16	-268,574.56
	-202,461.19	-1,064,000.00
-	1,168,463.09	-21,256,194.37
-		
-	363,245.23	
	96,235,688.74	2,041,928.55
	3,623,292.60	163,668.50
	3,010,952.26	2,096.47
	96,848,029.08	2,203,500.58
	14,699,782.12	-2,134,332.09
	82,148,246.96	4,337,832.67
	82,148,246.96	4,337,832.67

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	82,148,246.96	4,337,832.67

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	1,193,124,724.79	673,162,150.36

	36,266,884.07	43,154,373.87
	21,486,064.42	32,257,994.99
	1,250,877,673.28	748,574,519.22
	711,856,894.26	316,642,472.13
	271,271,508.59	209,057,146.87
	20,081,900.53	53,978,126.53
	80,410,155.37	97,867,591.66
	1,083,620,458.75	677,545,337.19
	167,257,214.53	71,029,182.03
	2,000,950,000.00	
	6,661,708.23	2,485,160.00
	5,647,815.01	6,344,410.00
	67,620,000.00	69,896,029.14
	184,314,873.35	561,435.63
	2,265,194,396.59	79,287,034.77
	94,387,945.75	120,976,478.93
	1,774,500,000.00	
	164,510,000.00	264,982,967.80

	2,033,397,945.75	385,959,446.73
	231,796,450.84	-306,672,411.96
	8,461,300.00	1,449,501,694.40
	610,000,000.00	820,881,036.08
	39,838,111.78	3,420,017.64
	658,299,411.78	2,273,802,748.12
	1,210,543,836.70	540,362,550.00
	60,550,418.80	51,659,869.16
		50,362,426.14
	1,271,094,255.50	642,384,845.30
	-612,794,843.72-	1,631,417,902.82
	-6,369,859.65	2,525,138.34
	-220,111,038.00	1,398,299,811.23
	1,345,698,538.10	277,298,073.04
	1,125,587,500.10	1,675,597,884.27

8

	611,124,842.21	489,587,674.00
	33,749,442.30	35,880,175.99
	29,682,712.98	381,854,272.19
	674,556,997.49	907,322,122.18
	356,924,473.18	468,552,741.99
	132,485,487.63	94,194,187.24
	1,213,582.21	32,240,093.92
	243,002,489.47	163,106,993.18
	733,626,032.49	758,094,016.33
	-59,069,035.00	149,228,105.85

	2,000,950,000.00	70,380,000.00
	6,661,708.23	2,485,160.00
	3,842,858.28	291,310.00
	67,620,000.00	
	184,314,873.35	561,435.63
	2,263,389,439.86	73,717,905.63
	41,329,978.21	81,159,792.11
	1,775,000,000.00	
	164,510,000.00	264,980,000.00
	1,980,839,978.21	346,139,792.11
	282,549,461.65	-272,421,886.48
	8,461,300.00	1,449,501,694.40
	610,000,000.00	536,574,636.08
	39,838,111.78	9,730,404.27
	658,299,411.78	1,995,806,734.75
	1,010,473,916.00	390,714,124.17
	67,619,413.52	43,080,176.11
		50,006,126.67
	1,078,093,329.52	483,800,426.95
	-419,793,917.74	1,512,006,307.80
	-4,124,950.31	
	-200,438,441.40	1,388,812,527.17
	1,261,675,623.10	162,733,798.13
	1,061,237,181.70	1,551,546,325.30

	2018 12 31	2019 01 01	
	1,490,553,259.73	1,490,553,259.73	
		570,205,261.19	570,205,261.19
	570,205,261.19		-570,205,261.19
	12,398,586.76	12,398,586.76	
	252,551,279.58	252,551,279.58	



	33,320,819.77	33,320,819.77	
	1,115,269.49	1,115,269.49	
	0.00		
	1,233,415,337.83	1,233,415,337.83	



	750,176,949.89	750,176,949.89	
	2,883,151,787.64	2,883,151,787.64	
	63,756.72	63,756.72	
	2,883,215,544.36	2,883,215,544.36	
	4,374,440,875.14	4,374,440,875.14	

2018

2018

	2018 12 31	2019 01 01	
	1,406,530,344.73	1,406,530,344.73	
		570,205,261.19	570,205,261.19
	570,205,261.19		-570,205,261.19
	4,648,586.76	4,648,586.76	
	221,903,567.82	221,903,567.82	
	10,036,131.53	10,036,131.53	
	228,390,071.77	228,390,071.77	
	198,947,208.11	198,947,208.11	

	11,500,000.00		-11,500,000.00
	501,628,266.33	501,628,266.33	
		11,500,000.00	11,500,000.00
	5,632,282.18	5,632,282.18	
	1,020,875,667.58	1,020,875,667.58	
	36,078,353.45	36,078,353.45	
	55,706,912.34	55,706,912.34	
	7,055,258.07	7,055,258.07	
	2,533,265.82	2,533,265.82	
	1,641,010,005.77	1,641,010,005.77	
	4,287,183,672.30	4,287,183,672.30	
	441,861,880.00	441,861,880.00	
	78,509,967.20	78,509,967.20	
	118,602,557.52	118,602,557.52	
	13,841,668.19	13,841,668.19	
	9,822,573.94	9,822,573.94	
	2,791,404.76	2,791,404.76	
	259,146,073.45	259,146,073.45	

	1,115,269.49	1,115,269.49	
	255,824,512.00	255,824,512.00	
	1,180,400,637.06	1,180,400,637.06	
	255,210,304.00	255,210,304.00	
	2,445,069.44	2,445,069.44	
	257,655,373.44	257,655,373.44	

2018

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